SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] BIRD JEFFREY W	2. Date of Event Requiring Statement (Month/Day/Year) 06/27/2018		3. Issuer Name and Ticker or Trading Symbol <u>Forty Seven, Inc.</u> [FTSV]				
(Last) (First) (Middle) 755 PAGE MILL ROAD, SUITE A-200			4. Relationship of Reporting Pers (Check all applicable) X Director X		r (Mon	5. If Amendment, Date of Original Filed (Month/Day/Year)	
(Street) PALO ALTO CA 94304-1005 (City) (State) (Zip)			Officer (give title below)	Other (spe below)		cable Line) Form filed by	/Group Filing (Check y One Reporting Person y More than One erson
Table I - Non-Derivative Securities Beneficially Owned							
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direc or Indirect ((Instr. 5)	t (D) (Instr.	ure of Indirect Beneficial Ownership 5)	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)							
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securiti Underlying Derivative Security		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)	
Stock Option (right to buy)	(1)	04/26/2028	Common Stock	20,645 ⁽¹⁾	8.7575	D ⁽²⁾	
Series A-1 Preferred Stock	(3)	(3)	Common Stock	68,530	(3)	Ι	By Ltd Partnership (NEST) ⁽⁴⁾
Series A-2 Preferred Stock	(3)	(3)	Common Stock	73,159	(3)	Ι	By Ltd Partnership (NEST) ⁽⁴⁾
Series B Preferred Stock	(3)	(3)	Common Stock	73,686	(3)	Ι	By Ltd Partnership (NEST) ⁽⁴⁾
Series A-1 Preferred Stock	(3)	(3)	Common Stock	1,052,146	(3)	Ι	By Ltd Partnership (SHV) ⁽⁵⁾
Series A-2 Preferred Stock	(3)	(3)	Common Stock	774,165	(3)	I	By Ltd Partnership (SHV) ⁽⁵⁾
Series B Preferred Stock	(3)	(3)	Common Stock	945,326	(3)	I	By Ltd Partnership (SHV) ⁽⁵⁾
Series A-1 Preferred Stock	(3)	(3)	Common Stock	667	(3)	I	By Trust ⁽⁶⁾

Explanation of Responses:

1. The shares subject to the option shall vest in a series of 36 successive equal monthly installments beginning on the date of the closing of the issuer's public offering, subject to the reporting person's

continuous service as of each such date. The shares subject to this option maybe exercised prior to vesting, subject to issuer's right to purchase.

2. The reporting person shares pecuniary interest in these shares with other individuals pursuant to a contractual relationship. The reporting person disclaims beneficial ownership in these shares except as to the reporting person's pecuniary interest in these shares.

3. The issuer's preferred stock will automatically convert into issuer's common stock on a one-to-one basis immediately upon the closing of the issuer's initial public offering and has no expiration date.

4. Shares held by a limited partnership of which the reporting person is a trustee of a trust which is the general partner. The reporting person disclaims beneficial ownership in these shares except as to the reporting person's pecuniary interest therein.

5. Shares held by Sutter Hill Ventures, a California Limited Partnership. The reporting person is a managing director and member of the management committee of the general partner of Sutter Hill Ventures, a California Limited Partnership. The reporting person disclaims beneficial ownership in these shares except as to the reporting person's pecuniary interest therein.

6. Shares held by a trust of which the reporting person is a trustee. The reporting person disclaims beneficial ownership in these shares except as to the reporting person's pecuniary interest therein.

Remarks:

ftsvjwb.txt

/s/ Robert Yin, by power of

attornev

06/27/2018

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Know all by these presents, that the undersigned hereby authorizes David E. Sweet, Robert Yin, or Patricia Tom to execute for and on behalf of the undersigned Forms 3, 4, and 5, and any Amendments thereto for Forty Seven, Inc. (the "Company"), and cause such form(s) to be filed with the United States Securities and Exchange Commission pursuant to Section 16(a) of the Securities Act of 1934, relating to the undersigned's beneficial ownership of securities in the Company. The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorneyin-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such a capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of, and transactions in, securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

In witness whereof, the undersigned has caused this Power of Attorney to be executed as of this 26th day of June, 2018.

/s/ Jeffrey W. Bird